



NEWS RELEASE

Omni-Lite Industries to Offer Virtual Attendance for Annual Meeting

TSXV: OML

OTCQX: OLNCF

LOS ANGELES, CALIFORNIA, October 23, 2024 - Omni-Lite Industries Canada, Inc. (the "Company" or "Omni-Lite"; TSXV: OML), a designer and manufacturer of precision high performance components for aerospace & defense, transportation, and communication applications announces that the annual general and special meeting of shareholders of the Company for the financial year ended December 31, 2023 (the "Meeting") scheduled for Thursday, October 24, 2024 at 11:00am Eastern Standard Time will be held in person and virtually. Shareholders may attend the Meeting in person at the offices of Peterson McVicar LLP, 110 Yonge Street, Suite 1601, Toronto, ON, M5C 1T4 and may also participate via a zoom link using the following information:

Topic: AGM

Time: Oct 24, 2024 11:00 AM Eastern Time (US and Canada)

Join Zoom Meeting

<https://us06web.zoom.us/j/88082887239?pwd=YktBcG6V7X0B0yiBliW5jlbLugqHlg.1>

Meeting ID: 880 8288 7239

Passcode: 361209

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About Omni-Lite Industries Canada Inc.

Omni-Lite Industries Canada Inc. is an innovative company that develops and manufactures mission critical, precision components utilized by Fortune 100 companies in the aerospace and defense industries.

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Forward Looking Statements

Except for statements of historical fact, this news release contains certain “forward-looking information” within the meaning of applicable securities law. Forward-looking information is frequently characterized by words such as “plan”, “expect”, “project”, “intent”, “believe”, “anticipate”, “estimate” and other similar words, or statements that certain events or conditions “may” or “will” occur. Forward-looking information in this press release includes, but is not limited to, the expectations and future performance of the Company and the timing, date and location of the Meeting. Although we believe that the expectations reflected in the forward-looking information are reasonable, there can be no assurance that such expectations will prove to be correct. We cannot guarantee future results, performance or achievements. Consequently, there is no representation that the actual results achieved will be the same, in whole or in part, as those set out in the forward-looking information. Forward-looking information is based on the opinions and estimates of management at the date the statements are made, and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those anticipated in the forward-looking information. Some of the risks and other factors that could cause the results to differ materially from those expressed in the forward-looking information include, but are not limited to: general economic conditions in Canada, the United States and globally; industry conditions, governmental regulation, including environmental consents and approvals, if and when required; stock market volatility; competition for, among other things, capital, skilled personnel and supplies; changes in tax laws; and the other risk factors disclosed under our profile on SEDAR at www.sedar.com. Readers are cautioned that this list of risk factors should not be construed as exhaustive.

The forward-looking information contained in this news release is expressly qualified by this cautionary statement. We undertake no duty to update any of the forward-looking information to conform such information to actual results or to changes in our expectations except as otherwise required by applicable securities legislation. Readers are cautioned not to place undue reliance on forward-looking information.

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